

HAMPEL INVESTMENT ADVISORS

Part 2B of Form ADV: Brochure Supplement

This brochure provides information about Amit M. Hampel that supplements the Hampel Investment Advisors, LLC ADV Part 2A brochure. You should have received a copy of that brochure. Please contact us at (704)517-5312 or by email at info@portfoliodoctor.com if you did not receive Hampel Investment Advisors, LLC's ADV Part 2A brochure or if you have any questions about the contents of this supplement.

Additional information about Hampel Investment Advisors is also available at the SEC's [website](#).

ITEM 1 – Cover Page Part 2 B of Form ADV

January 28, 2025

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ITEM 2 - Part 2B of Form ADV: *Education Background and Business Experience*

Amit M. Hampel, President & CEO

Amit founded Hampel Investment Advisors on August 6, 2018. A business management graduate with an accelerated M.B.A. from the Weatherhead School of Management of Case Western Reserve University, Amit began his career in 1992 with Chase Manhattan Bank (known today as JP Morgan Chase). As an Executive Director at Chase, he made markets in interest rate derivatives and options and eventually moved into the role of Head of Proprietary Trading reporting through the largest liquidity provider of foreign exchange in the world, where he concentrated on debt instruments, credit and global macro trading. From 2001 - 2007, Amit joined Deutsche Bank Advisors to launch a macro investing strategy group on behalf of the Equity Proprietary Trading Division, concentrating on ETFs, bonds, and single name equities, as well as futures and options. After a successful run at Deutsche Bank, Amit was recruited by Tudor Investment Corporation, one of the largest and most respected macro hedge funds, where he spent 2008 - 2013 managing and investing the firm's capital while helping formulate investment decisions for a multi-billion dollar hedge fund. Amit was responsible for investing capital globally in equities, bonds, commodities and foreign exchange. After his years at Tudor, he spent his time volunteering in charitable foundations, consulting and writing educational articles on predicting central bank actions and the effects on asset valuations.

ITEM 3 - Part 2B of Form ADV: *Disciplinary Information*

Amit Hampel has never been the subject of any criminal or civil action in a domestic, foreign or military court of competent jurisdiction.

Amit Hampel has never been the subject of any administrative proceeding before the SEC, any other federal regulatory agency, any state regulatory agency, or any foreign financial regulatory authority.

Amit Hampel has never been the subject of a self-regulated organization (SRO) proceedings or investigation.

Amit Hampel has never been the subject in any other hearing or formal adjudication in which a professional attainment, designation, or license was revoked or suspended because of a violation of rules relating to professional conduct.

ITEM 4 - Part 2B of Form ADV: *Other Business Activities*

4a: Related Business Activities

Amit Hampel is not actively engaged in any investment-related business or occupation, or in the process of registering, or has an application pending to register, as a broker-dealer, registered representative of a broker-dealer, futures commission merchant ("FCM"), commodity pool operator ("CPO"), commodity trading advisor ("CTA"), or any associated person of an FCM, CPO, or CTA.

4b: Unrelated Business Activities

Since 6/2014 Amit Hampel has been the sole owner and member of a non-investment related business Always My Home, LLC a property management business in the Greensboro N.C, area doing business from P.O. Box 10662 Greensboro, NC 27404. He collects rent and arranges maintenance and repairs to the properties. He devotes on average one hour per month outside trading hours to this activity.

ITEM 5 - Part 2B of Form ADV: *Additional Compensation*

Amit Hampel does not receive any economic benefit, such as sales awards, bonuses based on client referrals or any bonuses of any other kinds or any other non-monetary prizes that are not included in regular salary, for providing supervisory services from anyone who is not a client.

ITEM 6 - Part 2B of Form ADV: *Supervision*

Amit Hampel, as acting Chief Compliance Officer (CCO), ensures that our firm keeps abreast of and complies with the rapidly evolving regulatory infrastructure governing the financial services industry. He ensures that our firm, our employees and our clients enjoy the benefits of a smooth regulatory process and a productive working relationship with the SEC and other regulators.

ANY QUESTIONS: Hampel Investment Advisors' Chief Compliance Officer, Amit Hampel, remains available to address any questions that a client or prospective client may have regarding the above disclosures and arrangements.

ITEM 7 - Part 2B of Form ADV: *Requirements of State-Registered Advisers*

Amit Hampel has never been involved in any award or otherwise been found liable in an arbitration claim alleging damages in excess of \$2,500, or an award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:

- (a) an investment or an investment-related business or activity;
- (b) fraud, false statement(s), or omissions;
- (c) theft, embezzlement, or other wrongful taking of property;
- (d) bribery, forgery, counterfeiting, or extortion; or
- (e) dishonest, unfair, or unethical practices.